

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 65/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	06.10.2023
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 87.035.241
Total number of shares:	87,035,241 shares, of which 75,785,265 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Request to supplement the agenda of the Ordinary General Meeting of Shareholders of the Company convened for 7/8 December 2023

The management of Meta Estate Trust S.A. (the “**Company**”) informs the shareholders and the market regarding the receipt by the Company of a request to add new items to the agenda of the Ordinary General Meeting of Shareholders convened for 7 December 2023 (first call) and 8 December 2023 (second call) (the “**OGMS**”) from Adrian-Vasile Viman, in his capacity as shareholder holding more than 5% of the Company’s share capital.

The request to supplement the OGMS agenda is attached to this current report.

Alexandru Mihai Bonea
CEO

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039
Social paid-up capital: RON 87,035,241
Phone no.: +40 372 93 44 55 | office@meta-estate.ro | metaestate.ro



To: **META ESTATE TRUST SA**

META MANAGEMENT TEAM SRL, represented by Cartianu Teodor-Cristian – Chairman of the Board of Directors of Meta Estate Trust SA

CAGILS INVEST SRL, represented by Păun Ilinca Mihaela – Member of the Board of Directors of Meta Estate Trust SA

In the attn
of:

ADIVI ESTATE SRL, represented by Viman Adrian Vasile - Member of the Board of Directors of Meta Estate Trust SA

LCL GRUP SRL, represented by Lăduncă Ciprian - Member of the Board of Directors of Meta Estate Trust SA,

MIRCEA OANCEA – Member of the Board of Directors of Meta Estate Trust SA;

Ref: Request to insert items on the agenda of the Ordinary General Meeting of Shareholders of Meta Estate Trust SA on 07/08.12.2023

Date: **04.10.2023**

The undersigned VIMAN ADRIAN-VASILE,

holder of

13.4023% of the total number of ordinary shares and voting rights of Meta

Estate Trust SA

WHEREAS:

- (A) The Chairman of the Board of Directors of META ESTATE TRUST S.A., a joint stock company, organized and operating in accordance with the laws of Romania, having its registered office at Strada Buzești, No. 75-77, Office No. 13, 9th Floor, Sector 1, Bucharest, registered with the Bucharest Trade Register Office under No. J40/4004/2021, CUI 43859039 (the “**Company**”) has convened the ordinary general meeting of shareholders of the Company (the “**OGMS**”) for 7 December 2023 (first call) and 8 December 2023 (second call);
- (B) in accordance with the provisions of Article 117¹ para. (1) of the Companies Law no. 31/1990 republished, as amended, one or more shareholders holding, individually or jointly, at least 5% of the share capital may request the inclusion of additional items on the agenda of the general meeting of shareholders;

NOW THEREFORE, I hereby request that the OGMS agenda be supplemented by the introduction of 2 (two) new items as follows:

ITEM 1

Appointment of the new Board of Directors for a 4 (four) year term of office starting from the end of the current term of office, i.e., 27.01.2024. The closing date for the submission of nominations is 23.11.2023, 18:00. The list containing information on the names, place of residence and professional qualifications of the persons proposed for the position of Director will be made available to shareholders as nominations are submitted. This list may be consulted and completed by them at the Company's registered office and on its website (www.metaestate.ro).

Justification

Given that the term of office of the members of the Board of Directors ends on 27.01.2024, in order to avoid costs and the need to convene a new Ordinary General Meeting at such short notice before the end

of the term of office, it is proposed to appoint the new members of the Board of Directors at the OGMS convened for 7/8 December 2023.

ITEM 2

Appointment of a new Chairman of the Board of Directors from among the members of the Board of Directors appointed and standing for the position of Chairman of the Board of Directors.

Sincerely,

ADRIAN – VASILE VIMAN.